UNITED WAY
Greater Lehigh Valley



PENNSYLVANIA EDUCATIONAL IMPROVEMENT TAX CREDIT
and United Way

Turn Your Tax Dollars into **Opportunity**

What if your Pennsylvania tax dollars could do more than pay taxes—they could help create brighter futures for local students and families?

Pennsylvania's Educational Improvement Tax Credit (EITC) Program allows eligible individuals and businesses to receive up to a 90% Pennsylvania tax credit while supporting approved educational programs. Through United Way of the Greater Lehigh Valley's Special Purpose Entity (SPE), EITC contributions support programs that help local students improve academic performance, attendance and engagement while strengthening family connections and learning environments. These programs also connect children and families with resources and opportunities that support long-term outcomes across the Greater Lehigh Valley.

WHO CAN PARTICIPATE?

INDIVIDUALS
Pennsylvania taxpayers may qualify if they have Pennsylvania tax liability, are associated with a qualifying Pennsylvania business and are current on their state and federal taxes.

BUSINESSES
Businesses subject to Pennsylvania taxes may participate through United Way's SPE, using EITC to support local students while creating meaningful community impact.

WHAT IS A SPECIAL PURPOSE ENTITY (SPE)?

A SPE makes it easy for individuals and businesses to participate in Pennsylvania's EITC program. Through United Way's SPE, members don't have to manage the application process themselves. The SPE handles the tax credit application on their behalf, making it simple to participate and support local nonprofits.

A Smart Way to **Support Local Students**

HOW DO I GET STARTED?

1. **CONFIRM ELIGIBILITY**
If your household income exceeds $200,000, consult your tax advisor and contact United Way.

2. **COMPLETE A JOINDER AGREEMENT**
Enroll in United Way's SPE. A two-year commitment is required for the 90% tax credit.

3. **RECEIVE TAX DOCUMENTS**
Receive your K-1 after year-end to claim applicable tax benefits.

4. **MAKE YOUR CONTRIBUTION**
Contribute by check or bank transfer and designate United Way as your EIO. Minimum annual contribution: $6,000.

5. **CLAIM YOUR TAX CREDIT**
Work with your tax advisor to claim your Pennsylvania tax credit and any allowable federal deduction.

LET US HANDLE THE DETAILS

United Way of the Greater Lehigh Valley makes EITC participation easy. We guide you through the process, coordinate the SPE and provide the documentation you need — so you can focus on making a meaningful impact in our community.

LEARN MORE

For questions, contact Maria Esposito, Senior Director, EITC, at 610-807-5744 or MariaE@UnitedWayGLV.org.

Scan the QR code to learn more
about the Educational Improvement Tax Credit and United Way of the Greater Lehigh Valley.

Smart, Simple Tax Strategy. **Community Impact.**

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